Impact of the 2011 off the Pacific coast of Tohoku Earthquake

Osaka, Japan, March 15, 2011---Mitsubishi Tanabe Pharma Corporation (hereinafter, the Company) would like to express its deepest sympathy for the people affected by the 2011 off the Pacific coast of Tohoku Earthquake. Based on the most current information available, the status of the Company and the impact of the earthquake are as follows.

1. Employees

The Company has confirmed that all employees are safe since the earthquake was occurred.

2. Production and Logistic Facilities

Mitsubishi Tanabe Pharma Factory Ltd., the Company's consolidated subsidiary, Kashima Plant (Kamisu-shi, Ibaraki) and Ashikaga Plant (Ashikaga-shi, Tochigi) are not damaged seriously on their buildings and facilities. The operations, however, are suspended at present and Mitsubishi Tanabe Pharma group is putting all its effort into the action for restoration.

In East Japan Distribution Center (Kashiwa-shi, Chiba), the Company's logistic facility, the operations have decided to be suspended because of the damage to a part of the buildings and facilities. Mitsubishi Tanabe Pharma group aims to restore as soon as possible, and also preferentially uses West Japan Distribution Center (Hirakata-shi, Osaka) as an interim measure against this situation.

3. Impact on Business Performance

The impact as a result of the earthquake on business performance is currently unclear. The Company will announce in case a significant impact to the Company is estimated.